

TSODILO RESOURCES LIMITED



NOTICE OF ANNUAL GENERAL MEETING

PLEASE TAKE NOTICE that the Annual General Meeting (the "**Meeting**") of the shareholders of Tsodilo Resources Limited (the "**Company**") will be held at the Marriott – Residence Inn (Ballston), 650 North Quincy Street Arlington Virginia 22203 USA, on Friday, the 23rd day of March 2018, at 9:00 a.m. (EST), for the following purposes:

- (a) To receive and consider the consolidated financial statements of the Company for the period ended December 31, 2017 and the report of the auditors thereon;
- (b) To elect directors of the Company for the ensuing year;
- (c) To appoint Ernst & Young LLP, Chartered Accountants, Vancouver, Canada, as auditors of the Company for the current year and to authorize the directors to fix their remuneration;
- (d) To transact such other business as may properly come before the Meeting or any adjournment thereof.